INOCSA

TO THE SPANISH SECURITIES MARKET COMMISSION

Pursuant to Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, Inoc, S.A. ("**Inocsa**" or the "**Bidder**"), hereby announces the following,

OTHER RELEVANT INFORMATION

In connection with the voluntary takeover bid (the "**Offer**") launched by Inocsa for all the shares representing the share capital of Grupo Catalana Occidente, S.A. ("**GCO**"), which was made public on 27 March 2025 as a communication of inside information with registration number 2,679, and whose request for authorization was submitted on 28 April 2025, as disclosed through the publication of other relevant information with registration number 34,304, it is noted that as a consequence of (i) the dividend that GCO has paid to its shareholders today corresponding to the profit of the fiscal year ended December 31, 2024, in the gross amount of EUR 0.594 per GCO share, and (ii) the dividend that Inocsa has paid to its shareholders today corresponding to the profit of the fiscal year ended December 31, 2024, in the gross amount of EUR 21.0009 per Inocsa share, the Bidder has adjusted the price of the Offer, as indicated in the aforementioned prior announcement of the Offer.

Consequently, the price of the Offer will consist of:

- A cash consideration of EUR 49.45 per GCO share, since although the dividend distributed by GCO was EUR 0.594 gross per share, the maximum allowable adjustment due to the maximum variation in GCO's price is EUR 0.55 per share; or, alternatively

- An exchange of 1 newly issued Class B share of Inocsa for every 43.8967 shares of GCO (based on a reference price for the new Inocsa share of EUR 2,170.69).

Furthermore, it is informed that, as indicated in the prior announcement of the Offer, if GCO and/or Inocsa were to make any other distribution of dividends, reserves, or share premium, or any other distribution to their shareholders prior to the settlement of the Offer, provided that the publication date of the Offer result in the stock exchange bulletins coincides with or is later than the ex-dividend date for said distribution, the price of the Offer will be adjusted accordingly.

Madrid, 8 May 2025.

Inoc, S.A.

Mr. Francisco José Arregui Laborda
Secretary director and attorney in fact